RECENT SEPARATION/DIVORCE FORM
(DEPENDENT STUDENT)

(NO...
7. Child support received for all children in 2017. Do not include foster or adoption payments. $__________________

8. 2017 tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b. $__________________

9. 2017 untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. $__________________

10. 2017 untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. $__________________

11. Housing, food, and other living allowances paid to members of the military (excluding on-base housing or housing allowances), clergy and others (including cash payments and cash value of benefits) which were received in 2017. $__________________

12. 2017 Veterans’ non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. $__________________

13. Other untaxed income not reported, such as workers’ compensation, disability, etc. Do NOT include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), or credit for federal tax on special fuels. $__________________

14. Indicate the name and physical address (no P.O. Boxes) of the parent or stepparent with whom you do not reside. Also provide verification of their address by submitting a copy of this parent’s/stepparent’s lease agreement, mortgage statement, driver’s license, or vehicle or voter registration. __________________________________________________________________________________

Indicate your supporting parent(s)’ anticipated 2019 income and family information in the following questions:

15. Enter the total yearly amount of gross taxed income to be received by the parent referenced in question 2 from January 1, 2019 until December 31, 2019. Include wages, salaries, tips, severance pay, taxable portions of pensions and annuities, taxable portions of Social Security benefits, alimony which will be received, interest and dividend income, business or farm income, unemployment compensation, capital gains, income from rents received after expenses for mortgage interest, taxes, and insurance, and all other taxed income (prior to deductions, adjustments, or exemptions). IF NONE, ENTER ZEROS. Do not provide weekly or monthly amounts, only yearly totals. $__________________

16. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) which have been and/or will be made during 2018, including, but not limited to, amounts which would be reported on the W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. $__________________

17. 2019 IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans. $__________________

18. Child support which has been and/or will be received for all children in 2019. $__________________

19. 2019 tax exempt interest income. $__________________

20. 2019 untaxed portions of IRA distributions. $__________________

21. 2019 untaxed portions of pensions. $__________________

22. 2019 housing, food and other living allowances paid to members of the military (excluding on-base housing or housing allowances), clergy and others (including cash payments and cash value of benefits). $__________________

23. 2019 Veterans’ non-education benefits such as Disability, Death Pension, or Dependency & Indemnity
Compensation (DIC) and/or VA Educational Work-Study allowances. $________________________

24. Other 2019 untaxed income not reported elsewhere on this form, such as workers’ compensation, disability, etc. $________________________

25. List each person and their relationship to your parent referenced in question two that your parent will support between July 1, 2019 and June 30, 2020. Include your parent and yourself. Include your parent’s other children if they receive more than half of their support from your parent or if they would be required to provide your parent’s information when applying for Title IV Federal Student Aid. Include other people only if they now live with and receive more than half of their support from your parent and will continue to receive more than half of their support from July 1, 2019 through June 30, 2020. Do NOT include any children from whom child support paid has been reported. ______________ 

Please note that in order for your parent to claim that they are providing more than half of someone’s support, they must be able to demonstrate that the direct support they provide is greater than the personal resources of the individual listed in the household size. Relevant definitions include:

Direct support represents both in-kind support such as free/reduced rent, utilities, medical and dental care, payment of college costs or other services in addition to actual cash assistance.

Individual personal resources include both taxable and untaxed income such as wages, unemployment compensation, retirement income/distributions, dividend and investment earnings, Social Security benefits, disability payments, and other sources of income. ____________________________

26. Write in the number of people from question 25, including yourself, but EXCLUDING your parent, who will be a college student between July 1, 2019 and June 30, 2020. Include only students enrolled at least half-time (defined as at least six semester credit hours, 12 clock hours per week, etc.) in 2019-20. The student must be enrolled in a program that leads to a college degree or certificate. If another household member is enrolled please provide verification of this student’s enrollment. ________________

Remember to submit the 2017 tax information as requested in question three to complete all questions and include a parental signature. Failure to follow this instruction will result in the form being returned to you and will delay the completion of the review.

THE PENALTY FOR SUBMISSION OF FRAUDULENT INFORMATION ON THIS FORM MAY BE REPAYMENT OF TRIPLE ANY AMOUNT OF MONEY RECEIVED PLUS A FINE AND/OR IMPRISONMENT.

Signature of Parent Date Signature of Student Date