



Institutional Assistance Grants Program (IAG)

2020-21 Eligibility Determination Application

This application has been prepared by the Pennsylvania Higher Education Assistance Agency (PHEAA) to serve as an aid in determining institutional eligibility in the Institutional Assistance Grants (IAG) Program enacted by the Pennsylvania General Assembly as Act 174, approved July 18, 1974. While institutions are free to submit whatever information they consider relevant to the question of eligibility, it is requested that specific answers be provided to the questions set forth below. Where necessary, use addendum pages to complete the response. Submit all data with any supporting documents at the earliest possible date but no later than August 1 of the calendar year for which eligibility is requested.

Institution Name:		OE Code:	
Street Address:		City:	
		State:	Zip:
1. Charter & Tax Exemption			
a. Is the institution chartered or organized according to the Pennsylvania Nonprofit Corporation Law?			
Yes No			
If "Yes," give the date of incorporation:			
b. Has the institution been granted tax-exempt status as a nonprofit organization by the federal government?			
Yes No			
If "Yes," give date exemption was declared, the tax exemption number, and the section of the Internal Revenue Code under which the exemption was granted:			
Date:	Tax Exemption Code:	Section of Code:	
If "Yes," attach a copy of the latest Internal Revenue Service Letter granting the institution tax-exempt status.			
2. Pennsylvania Aid			
Is the institution currently receiving a direct appropriation from the Commonwealth of Pennsylvania?			
Yes No			
If "Yes," attach documentation relating to this direct appropriation.			
3. Governance			
a. What is the total number of members of the board of trustees or governing body of the institution?			

b. Indicate how many are elected and how many are appointed, identify the electing or appointing body or individual, and give the source of such authority:

Distribution of Board Members	Elected or Appointed by: Alumni, Diocese, Order, Synod, Virtue of Office, etc.	Source of Authority (Check One)		
		Charter	Board Action	Other
Elected (Number):				
Appointed (Number):				

Explain each entry made in the "Other" column under the Source of Authority:

c. Is there a body, individual, or other authority, by whatever name, included in the governance of the institution and to which the board of trustees or governing body must account?

Yes No

If "Yes," indicate the name of the body, individual or authority:

Summarize the powers of the body, individual, or authority:

d. Complete the institutional budgetary and financial support data for each of the fiscal years indicated:

Fiscal Year	Total Operating Expenditures	Expenditures Financed by Religious Support	Percent of Total
2020-21			
2019-20			
2018-19			
2017-18			
2016-17			
2015-16			

e. Has the institution given a mortgage on any real property to any sect or denomination?

Yes No

If "Yes," list all mortgages given by the institution to any sect or denomination:

Date of Mortgage	Mortgage Amount

f. What percentage of the value of the real property owned by the institution is encumbered by mortgages to a sect or denomination?

%

g. Are any facilities which are owned or leased by any sect or denomination used by the institution for educational purposes?

Yes No

If "Yes," how does the institution compensate the sect or denomination for use of such facility?

h. Place a check in the item which appropriately describes the provisions for the distribution of assets in case of dissolution of the institution:

Assets will be distributed to a tax-exempt, nonprofit, nonsectarian, and nondenominational entity.	
Assets will be distributed to a nonprofit, tax-exempt entity which is sectarian or denominationally affiliated.	
Assets will be distributed to other than a nonprofit, tax-exempt entity.	
Asset distribution in case of dissolution has not been determined at this time.	
Other: (Explain)	

Name the body, individual, or other authority which has determined the method of distribution of assets in case of dissolution of the institution:

Name the body, individual, or other authority which has the power to initiate change in the present method of distribution of assets in case of dissolution of the institution:

4. Policies Related to Sectarian & Denomitional Tenets

a. Is there a requirement that a person hold membership in one particular sect or denomination in order to be appointed to a staff or faculty position in the institution?

Staff: Yes No Faculty: Yes No

If "Yes" to either, indicate the source of the requirement and the percentage of the total staff and faculty which must meet such requirement:

b. Is there a requirement that an applicant for admission to the institution hold membership in one particular religious sect or denomination in order to be admitted as a student in the institution?

Yes No

If "Yes," indicate the source of the requirement and the percentage of the total student body which must meet such requirement:

Certification

The undersigned recognizes that this form is being submitted for the express purpose of determining eligibility for the Institutional Assistance Grants Program (Program) administered by the Pennsylvania Higher Education Assistance Agency (PHEAA) and certifies that the information provided is true, accurate, and complete. The undersigned further acknowledges that if any information provided on the form is deemed to be false or misleading, it may result in the Institution's ineligibility for the Program and cancellation of its Agreement with PHEAA to receive funds.

Signature of Head of Institution

Name:	Title:	
Signature:	Telephone Number:	Date: