



State Grant and Special Programs
Phone: 1-800-692-7392 Fax: 717-720-3786

2010-11 ADDITIONAL FINANCIAL INFORMATION CLARIFICATION FORM
(NOTE: Deadline for returning this form and 2009 tax documents to PHEAA is April 1, 2011.)

Print Student's Name

Grid for Student's Social Security Number

Student's Social Security Number

OR

Grid for Student's Account Number

Student's Account Number

2010-11

The Pennsylvania Higher Education Assistance Agency (PHEAA) requires additional information with regard to your family's income. Please submit the following data to PHEAA, P.O. Box 8157, Harrisburg, PA 17105-8157 within 30 days.

Please provide a complete copy as filed with IRS of your (and your spouse's if married) and your parents' (if you are considered by PHEAA a dependent of your parents) 2009 U.S. Income Tax Return.

- a. Educational credits (Hope and Lifetime Learning tax credits) from 2009 IRS Form 1040-line 49 or 1040A-line 31.

Student's (and spouse's, if applicable) \$ _____ Parent(s)' \$ _____

- b. Child support you paid or your parents paid because of divorce or separation or as result of legal requirement. Do not include support for children in your (or your parents') household, as reported in your family's household size.

Student's (and spouse's, if applicable) \$ _____ Parent(s)' \$ _____

- c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

Student's (and spouse's, if applicable) \$ _____ Parent(s)' \$ _____

- d. Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Include AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

Student's (and spouse's, if applicable) \$ _____ Parent(s)' \$ _____



