PHEAA conducts its student loan servicing operations commercially as American Education Services and for federally-owned loans as FedLoan Servicing.
b. 2020 IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1-line 15 + line 19. $______________ $______________

c. Child support received for all children in 2020. Do not include foster or adoption payments. $______________ $______________

d. 2020 tax exempt interest income from IRS Form 1040-line 2a. $______________ $______________

e. 2020 untaxed portions of IRA and pension distributions from IRS Form 1040-lines (4a minus 4b) or (5a minus 5b) Exclude rollovers. If negative, enter a zero here. $______________ $______________

f. Housing, food, and other living allowances paid to members of the military (excluding on-base housing or housing allowances), clergy and others (including cash payments and cash value of benefits) which were received in 2020. $______________ $______________

g. 2020 veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. $______________ $______________

h. Other 2020 untaxed income not reported elsewhere on this form, such as workers’ compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1-line 12. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, or benefits from flexible spending arrangements (e.g., cafeteria plans), or credit for federal tax on special fuels. $______________ $______________

i. Money received, or paid on your behalf (e.g., bills, living/college expenses, etc.) in 2020, not reported elsewhere on this form. $______________

This form must be completed in its entirety and contain a parental signature. Failure to follow this instruction will result in the form being returned and will delay the completion of the review.

If you have questions concerning this matter, please contact Agency staff toll-free at 1-800-692-7392 (TTY: Dial 711 for hearing impaired). You will be notified of your eligibility or change in eligibility upon receipt and review of this correspondence by PHEAA staff.

THE PENALTY FOR SUBMISSION OF FRAUDULENT INFORMATION ON THIS FORM MAY BE REPAYMENT OF TRIPLE ANY AMOUNT OF MONEY RECEIVED PLUS A FINE AND/OR IMPRISONMENT.

Signature of Parent/Stepparent Date Signature of Student Date

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