The Pennsylvania Higher Education Assistance Agency (PHEAA) has received notification that your family suffered severe casualty losses as a result of a recent fire, storm, or other disaster.

It is Agency policy to give special consideration to a student’s application when it is determined that the family’s ability to finance educational costs has been reduced as a result of losses incurred due to fire, storm, or other unforeseeable circumstances. In order for the Agency to properly determine the extent of the casualty losses to your family’s property and personal belongings, your family must provide the following information. This form should be signed by the student and parent(s) or the student and spouse (if married) and returned to PHEAA, P.O. BOX 8157, HARRISBURG, PA 17105-8157 prior to April 1, 2021.

1. Please indicate the nature of the casualty and the date it occurred. If your family is experiencing a reduction of income due to unemployment, please complete the Reduced Income Form, not this one.

2. The total amount of the loss to both home and personal property as a result of the casualty. $_______________

3. If self-employed and the loss was to business property, indicate the total amount of the loss, including buildings, machinery, equipment, inventories, etc. $_______________

4. Of the above-referenced losses, indicate that amount which was or will be directly reimbursed through some form of insurance coverage. $_______________

5. Provide verification of your above losses.

6. PHEAA requires a complete copy of the 2018 U.S. Income Tax Return that you, if independent, (and your spouse, if married) or your parent(s)/stepparent, if dependent, filed with IRS, if such was not previously submitted. This includes all of the supporting forms, schedules, and all 2018 Wage and Tax Statements (W-2 Forms). Each W-2 Form should contain figures in Box 1 and Box 16. If you (and your spouse, if married) or your parent(s)/stepparent, if dependent, have an interest in a corporation and/or partnership, you also need to submit copies of the appropriate U.S. Partnership and/or Corporation Tax Return(s), including the completed balance sheet(s) and K-1 schedule(s). If your family owns and controls more than 50% of a business that has 100 or fewer full-time or full-time equivalent employees be sure to indicate that with the correspondence you are providing. You may have already submitted tax documents to your school, but PHEAA requires a copy as well.

THE PENALTY FOR SUBMISSION OF FRAUDULENT INFORMATION ON THIS FORM MAY BE REPAYMENT OF TRIPLE ANY AMOUNT OF MONEY RECEIVED PLUS A FINE AND/OR IMPRISONMENT.