



State Grant and Special Programs
Phone: 1-800-692-7392 Fax: 717-720-3786
P.O. Box 8157, Harrisburg, PA 17105-8157

RECENT SEPARATION/DIVORCE FORM
(INDEPENDENT STUDENT)

(NOTE: Deadline for returning this form and requested documentation to PHEAA is April 1, 2021.)

Student's Account Number grid

Student's Account Number

OR

Student's Social Security Number grid

Student's Social Security Number

2020-21

Print Student's Name

It is the policy of this Agency to consider an application based on the student's income only when the student and spouse have been separated for at least two full months. In order for PHEAA to properly determine your 2020-21 Pennsylvania State Grant eligibility, complete the following, sign, and return this form and the requested documentation to PHEAA, P.O. Box 8157, Harrisburg, PA 17105-8157 within 30 days, once the two-month condition is met. Do not leave any questions blank. If none, enter zeros. No data will be accepted after April 1, 2021.

- 1. The date of your separation. (month/day/year)
The date of your divorce. (month/day/year)
2. Your current physical address (no P.O. Boxes) and phone number.
3. Provide a complete copy of your 2018 U.S. Income Tax Return including all supporting forms, schedules and W-2 Forms, if such has not previously been submitted.
4. Indicate the amount of your ADJUSTED GROSS INCOME (OR YOUR PORTION IF YOU FILED JOINTLY WITH A SPOUSE) as shown on your 2018 U.S. Income Tax Return (Form 1040 – line 7; or Form 1040X – line 1).
5. 2018 payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.
6. 2018 IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1-line 28 + line 32.
7. Child support received for all children in 2018. Do not include foster or adoption payments.
8. 2018 tax exempt interest income from IRS Form 1040-line 2a.
9. 2018 untaxed portions of IRA and pension distributions from IRS Form 1040-lines (4a minus 4b) . Exclude rollovers. If negative, enter a zero here.
10. Housing, food, and other living allowances paid to members of the military (excluding on-base housing or housing allowances), clergy and others (including cash payments and cash value of benefits) which were received in 2018.
11. 2018 Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
12. Other untaxed income not reported, such as workers' compensation, disability, etc. Do NOT include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), or credit for federal tax on special fuels.



