

# M&T Investment Group

213 Market Street, Harrisburg, PA 17101

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Corporate Trust

February 2, 2010

Standard & Poor's  
55 Water Street  
New York, NY 10041  
Attention: Surveillance Department

Re: Pennsylvania Higher Education Assistance Agency  
Student Loan Adjustable Rate Revenue Bonds

Dear Sir/Madam:

The following Student Loan Adjustable Rate Revenue Bond Issues have been redeemed as of January 29, 2010 in their entirety at the option of the Issuer. The Trustee is providing this notice as required under each respective Trust Indenture.

<u>Series</u>	<u>Original Cusip</u>	<u>Bank Bond Cusip</u>
2001 Series B	709163CL1	709163HN2
2002 Series A	709163CM9	709163HM4
2002 Series B	709163CQ0	709163HP7